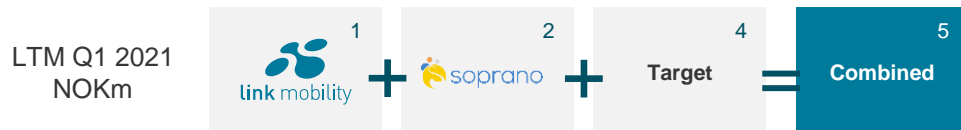


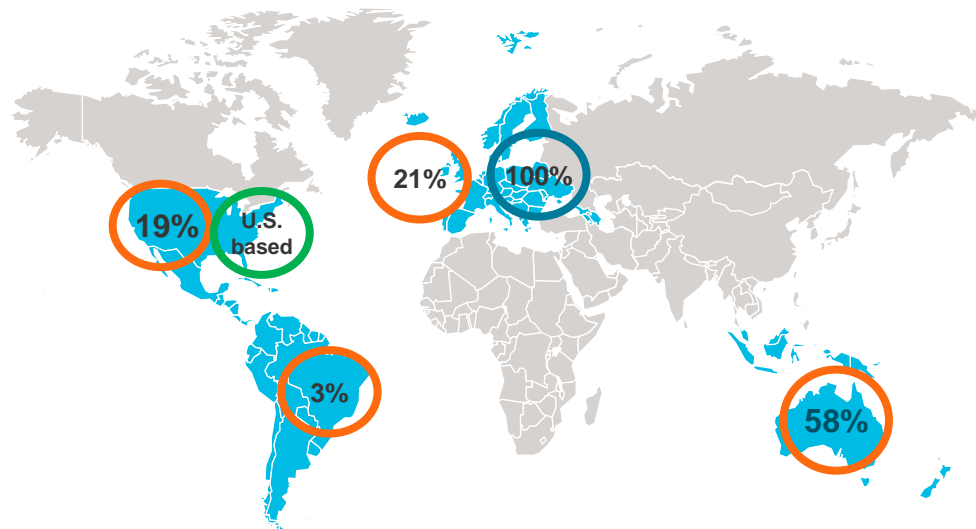
# P&L items for combined entities



	link mobility <sup>1</sup>	soprano <sup>2</sup>	Target <sup>4</sup>	Combined <sup>5</sup>
<b>Revenue</b>	3,971	669	258	4,898
<b>Gross profit</b>	1,078	366	232	1,676
<b>GP. Margin</b>	27%	55%	90%	34% +707bps
<b>Adj. EBITDA</b>	489	177 <sup>3</sup>	143 <sup>3</sup>	809
<b>EBITDA margin</b>	12%	28%	55%	17% +420bps

## Complementary footprint with limited overlap

Share of 2020 sales from different regions (ex. Global Messaging Platform for Soprano)



(1) Source: Unaudited Q2 20 to Q1 21 financials for LINK, including full-year effect of Websms, Tismi, Marketing Platform, AMM.  
 (2) Source: Unaudited financial figures (Australian GAAP) for Q2 20 to Q1 21 obtained from Soprano, including full year-effect of the Silver Street acquisition, converted at a LTM FX rate of NOK/AUD 6.57.  
 (3) EBITDA for Soprano and Target is cash EBITDA excluding CAPEX from R&D.  
 (4) Source: Unaudited financial figures (USGAAP) for Q2 20 to Q1 21, obtained from Target, converted at a LTM FX rate of NOK/USD 9.172.  
 (5) Summarizes the figures set out in the preceding columns. Note that the combined figures (a) are unaudited and have been summarized by LINK for the purpose of this presentation using its best estimate and are based on available financial information as of the date of this Presentation, (b) may be amended and that the final numbers may differ from those set out herein, and (c) are presented for illustration purposes only and does not intend to be, nor shall be construed as, pro forma financial information as calculated and presented in accordance with the EU Prospectus Regulation.