

Analyst consensus estimates (# estimates 7)

LINK Mobility Group Holding ASA	Q4 2024	FY 2024	FY 2025	FY 2026
NOK million				
Revenue	1958	7103	7781	8456
Gross Profit	428	1519	1693	1839
Gross Margin	21,9%	21,4%	21,8%	21,7%
Adjusted EBITDA	203	708	818	909
Adjusted EBITDA margin	10,4%	10,0%	10,5%	10,8%
EBITDA	180	617	754	842
EBIT	94	278	406	489
EBT	57	499	327	424
Net income	28	364	254	329
Cash flow from operations	223	664	720	794
Capex	-42	-152	-149	-157
Net interest-bearing debt*	932	932	240	-244
Regional details				
Revenue				
Northern Europe	442	1548	1665	1787
Central Europe	467	1707	1929	2106
Western Europe	611	2124	2394	2614
Global Messaging	439	1723	1795	1949
Gross Profit				
Northern Europe	120	433	466	498
Central Europe	125	439	503	548
Western Europe	146	513	579	635
Global Messaging	37	134	145	157
Adjusted EBITDA				
Northern Europe	75	271	296	318
Central Europe	86	301	342	377
Western Europe	77	266	310	343
Global Messaging	24	80	93	103
Group Opex	-58	-210	-222	-231

*Net interest-bearing debt defined as gross debt + lease obligation - cash

Gross Profit

Min	410	1501	1647	1810
Max	441	1532	1745	1894
Average	428	1519	1693	1839
Median	427	1518	1687	1833

Adjusted EBITDA

Min	188	693	788	873
Max	215	719	839	924
Average	203	708	818	909
Median	202	706	822	912